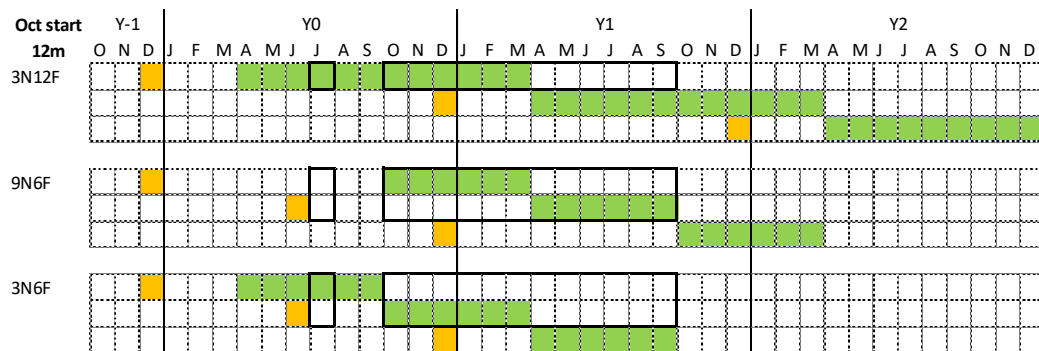
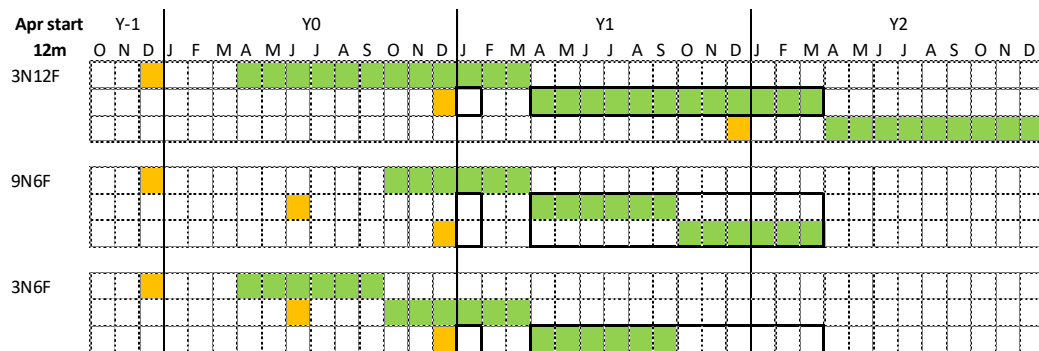


Fixed BSUoS tariff certainty for 12m contract



12-month I&C supply contracts typically start in Apr or Oct and are typically agreed up to 3-months in advance

3N12F covers 100% risk for Apr start, but only 50% risk for Oct start



9N6F covers 100% risk for both start dates

3N6F covers 50% risk for both start dates

CMP308 impact on supplier risk exposure

